

TAYLOR CAPITAL GROUP, INC.

	CPP Disbursement Date 11/21/2008	RSSD (Holding Company) 2495039	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2009 \$ millions	2010 \$ millions	%chg from prev		
Assets	\$4,396	\$4,469	1.7%		
Loans	\$3,035	\$3,094	1.9%		
Construction & development	\$365	\$209	-42.6%		
Closed-end 1-4 family residential	\$184	\$384	108.5%		
Home equity	\$94	\$79	-16.2%		
Credit card	\$0	\$0			
Other consumer	\$8	\$4	-48.2%		
Commercial & Industrial	\$1,038	\$1,182	13.9%		
Commercial real estate	\$1,027	\$1,001	-2.6%		
Unused commitments	\$865	\$905	4.7%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$1,102	\$1,155	4.9%		
Asset-backed securities	\$2	\$0	-100.0%		
Other securities	\$167	\$99	-40.6%		
Cash & balances due	\$48	\$81	67.8%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$494			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$11	\$368	3394.5%		
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$4,091	\$4,178	2.1%		
Deposits	\$3,023	\$3,050	0.9%		
Total other borrowings	\$953	\$1,016	6.6%		
FHLB advances	\$155	\$505	225.8%		
Equity					
Equity capital at quarter end	\$306	\$292	-4.5%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$16	\$62	NA		
Performance Ratios					
Tier 1 leverage ratio	6.8%	7.0%	--		
Tier 1 risk based capital ratio	8.7%	9.1%	--		
Total risk based capital ratio	11.6%	12.0%	--		
Return on equity ¹	-1.7%	-53.7%	--		
Return on assets ¹	-0.1%	-3.8%	--		
Net interest margin ¹	3.2%	3.4%	--		
Coverage ratio {(ALLL+Alloc transfer risk)/Noncurrent loans}}	75.1%	78.0%	--		
Loss provision to net charge-offs (qtr)	95.3%	203.2%	--		
Net charge-offs to average loans and leases ¹	2.6%	3.9%	--		
¹ Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2009	2010	2009	2010	
Construction & development	14.3%	15.9%	2.3%	0.4%	--
Closed-end 1-4 family residential	7.2%	3.5%	0.8%	0.4%	--
Home equity	6.2%	6.0%	1.1%	0.8%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	1.4%	1.3%	2.1%	2.8%	--
Commercial & Industrial	1.8%	2.2%	0.5%	0.6%	--
Commercial real estate	3.1%	3.5%	0.1%	1.7%	--
Total loans	4.7%	5.2%	0.7%	1.0%	--